## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

December 7, 1999

REGISTRATION NO.: 23827 BOOK: 85 PAGE: 229

BONDS ISSUED BY: Mt. Vernon R-V School District

AMOUNT OF ISSUE: \$3,315,000.00 COUNTY: of Lawrence
DATE OF ISSUE: December 8, 1999 MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of

\$3,315,000 of the District's General Obligation Bonds, Series 1995

Rate of Interest	Amount		Maturity
4.300%	\$	130,000.00	03/01/2001
4.400%		140,000.00	03/01/2002
4.500%		150,000.00	03/01/2003
4.600%		155,000.00	03/01/2004
4.650%		180,000.00	03/01/2005
4.750%		195,000.00	03/01/2006
4.850%		220,000.00	03/01/2007
4.900%		255,000.00	03/01/2008
5.000%		280,000.00	03/01/2009
5.050%		320,000.00	03/01/2010
5.100%		350,000.00	03/01/2011
5.200%		380,000.00	03/01/2012
5.300%		410,000.00	03/01/2013
5.350%		150,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on March 1, 2005 through 2009 may be redeemed on March 1,

2004 and thereafter (without premium). Bonds maturing on and after March 1

2010 may be redeemed on and after March 1, 2009 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,274,405.00
INTEREST RATE: 5.2318%
ASSESSED VALUATION FOR: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable